# favour solutions software helping people manage people

## smart interface facility (sif)

Favour Solutions Pty Ltd software packages **winHR**<sup>™</sup> and **winOHS**<sup>™</sup> contain an advanced feature developed specially by Favour Solutions called SIF (Smart Interface Facility). With the introduction of the SIF functionality, users can retain their existing payroll software and use Favour Solutions software without the overhead of maintaining two separate data bases. The SIF feature enables users to establish and maintain details for Favour Solutions software from their existing payroll software. The SIF function is easy to use and, once set up, requires no ongoing specification changes.

All that is needed from the source payroll system is a text file containing the information that will be maintained in the target software, e.g. winHR or winOHS. All the available shared data and file layout definitions are listed on pages 2 & 3 of this document. Definitions can be altered for individual user preferences.

The employee payroll key or unique identifier is used to make and maintain the active link between the payroll text file and winHR/winOHS information. Update files can be fixed length or variable.

The SIF feature will automatically check and change any associated data fields that have changed in the text file being imported since the last update process was performed. The SIF feature will always use the information from the payroll software as the primary source and override any information in the target software (winHR or winOHS).

A flag will also identify any new employees that have been added to the payroll system since the last update. When this occurs, a "New" flag will appear under the action column in the preview window of the SIF tool. The SIF feature also supports multiple company systems.

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#### Field

Payroll Key Title First Name Preferred Name Surname Surname Previous Other Names Surname,First,Other Master Note

Address-Home Street Address-Home Suburb Address-Home State Address-Home Postcode Address-Home Country

Phone-Home Country Code Phone-Home Phone Nbr Phone-Home STD Phone-Mobile Country Code Phone-Mobile Number Phone-Mobile STD

Gender Birth Date Birth Country Hired Date Terminate Date Terminate Note Terminate Reason Rehire?

Marital Status Partner First Name Partner Surname Partner Linking Key Employment Type Class Email Address Email Address 2

Residency Country Residency Status

Hourly Rate Hours Worked Hours Worked Type Hours Worked Type Desc Average Earnings Award Total Super

### **Description/Edit rules**

Unique employee identifier (alphanumeric) Person's title Person's first name Person's preferred name Person's surname Person's surname before marriage Person's second names Person's surname, first and other names Additional Notes & Info relevant to the person

Person's home street address Person's home suburb Person's home state Person's home postcode or zipcode Person's home country

Person's home phone country code Person's home phone number Person's home STD Person's mobile phone country code Person's mobile phone number Person's mobile phone STD

Person's sex DDMMYYYY (slashes allowed, zero fill) Person's country of birth DDMMYYYY (slashes allowed, zero fill) DDMMYYYY (slashes allowed, zero fill) Notes related to the termination Reason for termination Rehire indicator

Person's marital status Person's spouse's first name Person's spouse's last name Unique key for integration purposes Person's employment status Person's employment type Person's work email address Person's secondary email address

Person's country of residence Person's residency status

Person's hourly rate of pay Person's work hours per pay period Numeric representation of Worked Period Hours Worked Period Type Person's average annual earnings Award Description YTD Super

#### Example

000012 Mr, Mrs, Miss etc Jonathan John Smith Jones Michael Alex Smith,John, Michael Alex

12 Greens Road Smithfield Queensland or QLD 2133 Australia

Female or Male 01/02/1965 Japan 01/08/2000 30/09/2001 Moving Overseas Resigned True or False

Married, Single etc Sara Adams CONTACT0001 Full-time, Part-time, Casual Contractor,Payroll,PAYG etc fredsmith@work.com.au fredsmith@home.com.au

Australia Visa, Citizen etc

39.0190 173.33 e.g. 1 represents Hourly Per Hour, Per Week 69990.42 Hospitality 13852.41

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#### Field

Payroll-TFN Payroll-Tax scale Payroll-Tax Weeks Payroll-TFN Declared On Payroll-TFN Supplied Payroll-Australian Resident

Payroll-Fund Name Payroll-Member Number Payroll-Provider

Payroll-Aboriginal Payroll-Bank Account Name (1-3) Payroll-Bank Account Nbr (1-3) Payroll-Bank Active (1-3) Payroll-Bank Branch (1-3) Payroll-Bank BSB (1-3) Payroll-Bank Name (1-3)

Payroll-YTD Gross Payroll-YTD Net Payroll-YTD Non Tax Payroll-YTD Super Payroll-YTD Tax

Blood Group Height Weight Medical As At Smoker From Smoker To Smoker Nbr Per Day Smoker Strength Smoker Flag

Emergency home phone Emergency Linking Key Emergency Mobile Phone Emergency First Name Emergency Surname Consideration Type (1-3) Consideration Description (1-3)

### **Description/Edit rules**

Tax file number Tax Rate Scale Weeks to calculate tax on Tax file number declared on Tax file number supplied? Is an Australian resident?

Super fund name Super member number Super fund provider (company name)

Aboriginal or Torres Strait Islander Person's bank account name Person's bank account number Bank details active? Person's bank branch Persons bank BSB Person's bank name

Year to date gross amount Year to date net payment Year to date non taxed gross Year to date super paid Year to date tax paid

Person's blood group Person's height in centimeters Person's weight in kilograms Date person was last weighted Date person began smoking Date person gave up smoking Average number of cigarettes smoked per day Strength of cigarettes smoked Currently a smoker?

Emergency home phone number Unique key for integration purposes Emergency mobile phone number Emergency Contact first name Emergency contact surname Additional emergency details category Additional emergency details

#### Example

00123456789 Weekly, Fortnightly, 1,2 2 02/03/2003 True or False True or False

AMP life 234243234 AMP

True or False Fred Smith 9993333 True or False Altona North 777888 Westpac

30000.41 25000.89 1000.55 2700.25 5000.33

A, B, O etc 173 75 04/05/2004 03/10/2003 15/09/2007 3 1

0398164266 EMERG0001 0449994444 James Smith Medical Allergic to nuts

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